

G _____
Last 4 Digits of SSN Employee Identification Number

You may submit this form via email to brespon@bers.nyc.gov.
You may also submit this form via fax to (718) 935-4124 or (718) 935-3830.

Prefix

Mr Mrs Ms Miss Other _____

Name	M.I.	Last Name

Home/Legal Address	Apt. No.

City	State	Zip Code

Please select the appropriate box for the above address.

Check one: Permanent Address Temporary Address

Important: If you select the Permanent Address box, you are authorizing BERS to use the address on this form to update your records.

Mailing Address (if different from above)	Apt. No.

City	State	Zip Code

Primary Telephone Number	Secondary Telephone Number
Is this a Cell # <input type="checkbox"/> Yes <input type="checkbox"/> No	Is this a Cell # <input type="checkbox"/> Yes <input type="checkbox"/> No

REQUIRED - Primary Email Address	Secondary Email Address

Current Employer/Agency	Current Job Title

OFFICIAL DATE OF RECEIPT

BERS USE ONLY
<input type="checkbox"/> Recalculation
<input type="checkbox"/> Remaining Lump Sum

MILITARY SERVICE



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APPLICATION FOR THE PURCHASE OF MILITARY SERVICE

BEFORE COMPLETING THIS FORM PLEASE READ THE INFORMATION BELOW

I hereby apply under Article 20 of the Retirement and Social Security Law to obtain retirement credit for military service rendered during a period(s) of conflict. I have read the information on the reverse of this form and claim credit for the following period(s) of military service:

In support of my claim I have attached:

- DD Form 214
- Other proof of military service and honorable discharge

I understand that upon verification of this claim, BERS will calculate the cost at 3% (for Tier 1, 2 or 4) or 6% (for Tier 6) of my compensation earned during the 12 months immediately preceding the filing of this application multiplied by the number of years of military service eligible for credit. After I am notified of the amount of military service eligible for credit and the cost to me, I must reply within 30 days and pay the cost (a) by lump sum; (b) using funds from my TDA; (c) using funds from my 457 plan account; or (d) by payroll deduction over a period not to exceed the amount of time being credited.

DO NOT SIGN OR DATE UNLESS IN FRONT OF A NOTARY

**Signature
REQUIRED** _____

Date _____

State of _____ County of _____

On this _____ day of _____ in the year 20 _____

personally appeared before me the said _____
to me known to be the individual described in and who executed the
foregoing document, and he (she) duly acknowledged to me that he
(she) executed the same, and the statements contained therein are true.

Affix official seal in the box below

Signature of Notary Public or Commissioner of Deeds



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EXPLANATION

Article 20 of the Retirement and Social Security Law provides for the purchase of up to three years of retirement credit for certain military service upon application and proof of honorable service.

As of May 31, 2016, the law no longer requires that any portion of this military duty have been performed in a specific time or place. If you applied before May 31, 2016 to purchase credit for military service and your request was denied because your military service was rendered outside the times and places formerly specified in the statute, you may re-apply to purchase this military service.

To obtain retirement credit for military service, a member must have at least 5 years of credited service and must pay an amount equal to 3% (for Tier 1, 2 or 4) or 6% (for Tier 6) of his or her compensation earned during the 12 months immediately preceding the filing of an application, multiplied by the number of years of military service being credited. (For example, a Tier 1, 2 or 4 member files an application to purchase credit for 2 years, 9 months of military service. His earnings over the previous 12 months were \$25,000. His cost would be $\$25,000 \times .03 \times 2.75$ years, which equals \$2,062.50. If this same member were in Tier 6, the cost would be $\$25,000 \times .06 \times 2.75$ years, which equals \$4,125.00.)

Payment of the cost may be made in lump sum or by payroll deduction for a period not to exceed the time being credited.

Application may be made at any time prior to retirement. Service credit will be given only for the amount of military service paid for before the date of retirement.

In no event, shall the credit granted pursuant to this section, when added to the credit granted for military service with any retirement system of this state pursuant to this or any other provision of law, exceed a total of three years.

